



Executive Program in Investment Management

(EPIM - Distance Education)

Prospectus & Application - 2016 - 17



Toll Free No.: 1800 22 9030

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<http://epim.bsebti.com>

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Introduction



Do you know how to manage your personal finances and investments? Personal Financial Management is mandatory in today's world. It provides the means of keeping track of personal expenses, personal debt and investments. Subsequently it helps you calculate your personal net worth and work on building it.

Why is this important? Inflation eats away the value of money; a Rupee today is worth more than a Rupee tomorrow and therefore one needs to plan suitably for the future. There many expected and unexpected additional expenses which can come up like children's education, medical emergencies, holiday travel expenses etc. Even more importantly you also need to build a kitty for your post retirement life so that you can maintain your lifestyle. For all this to be achieved you need to understand how to examine your personal finances and also save and invest your savings so that your money multiplies.

The **Executive Program in Investment Management (EPIM)** talks about the latest investment techniques with cutting-edge academic research to help you develop a sound foundation in investment strategy to maximize your portfolio's performance. As a student of the institute you will have access to BSE data of SENSEX, stock markets, company performance etc. This will help you analyze and work on your investments and take a well-informed decision to build your wealth.

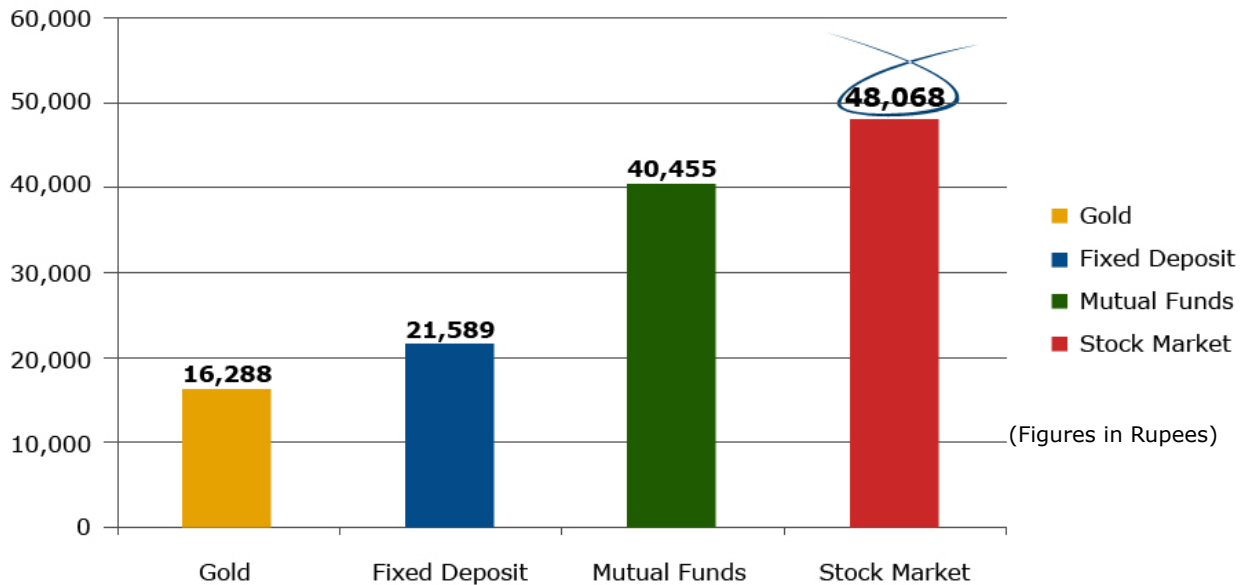
Other benefits of being a part of the program are:

- It will help you understand recent and likely future developments in investment management
- It will help you employ better evaluation of performance measurements and risk management reporting
- It will help you deliver confident decision-making based on a broader and more comprehensive understanding of the entire investment process
- It will cover all right from basics of time value of money to investment planning, leading to various investment avenues like equity, FOREX, commodities
- It will help you learn the tools and techniques to identify potential investment opportunities and take decisions on what and when to invest

The return on investment in a ten year span for fixed deposit, gold, stock market and mutual funds as asset classes is given below.

	Gold	Fixed Deposit	Mutual Funds	Stock Market
Rate of Return	5%	8%	15%	17%

The return on investment in a ten year span for fixed deposit, gold, stock market and mutual funds as asset classes is given below.



Returns on an investment of Rs. 10,000 at the end of 10 years [Reference : Internet Sources]

However, the risk involved in these asset classes on investment also occurs in the same order. To exploit the opportunity to earn the highest returns on investment, while reducing your risk, you must be aware of the financial market’s nuances. EPIM will help you in developing these skills.

BSE Institute Limited’s programs develop the participants in the following three areas:

Our faculty follows a long tradition of practice-oriented research and teaching that has a profound and far-reaching impact on business and management education. They help our learners build innovation in business practice, progressive thinking and the opportunity to influence as well as use these concepts.

BSE Institute Ltd. has the distinct advantage of being part of the industry for 27 years and is an organization of international repute with a global presence.



About BSE Institute Limited

BSE Institute Limited is a wholly owned subsidiary of BSE Ltd. BSE has the largest number of listed companies and ranks number four in the world in terms of annual transactions. BSE Institute inherits from BSE the knowledge and insights into the capital markets industry, garnered over the past 141 years. BSE Institute has the distinct advantage of being at the centre of action - the financial hub of India, one of the world's most rapid emerging markets. This has helped us provide insights into the unique functions of this world. The first hand experience of our faculty and subject market experts in dealing with the realities of the market enables us to appreciate how organizations, entrepreneurs, and investors identify and respond to new challenges and opportunities.

www.bsebti.com



Program Details

Semester I	Pre-Recorded training Hrs.
Basics of Investments	20
Fundamental Analysis	20
Equity Market	10
Exploring Mutual Fund Investments	10
Derivatives	20
Strategies & Techniques for Managing Investment	10
Total	90

Semester II	Pre-Recorded training Hrs.
Technical Analysis	20
Commodities	10
Forex Markets	10
Debt Market	10
Risk Management	20
Portfolio Management	20
Total	90

Program Highlights

- Distance learning module that facilitates learning from anywhere in the world
- 2 Semester, 12 Course Module- 1 Year Duration
- Video based expert Webinar series.
- Flexible fees payment options in installments
- Panel discussions on current market trends.
- Lecture notes, Webinar recordings and study material for each course subject.
- 1 week International Visit*
- Certification from BSE Institute which is a pioneer in this industry

* Conditions Apply

Participation is subject to seat availability and additional fees (wherever applicable)

Eligibility

Graduates OR Diploma holders (10+2+3) from recognized University

Course Methodology

EPIM been a distance learning course, but as an added benefit we offer you recorded webinars as well as online live audio visual lectures. This will consist the following:

- 180 hours of Pre-recorded webinar/trainings
- 50 hours of Live Online Subject wise doubt clearing sessions and market based expert sessions
- Lecture notes and study material for each course subject

Examination

Evaluation will be in form of online exam at the end of each semester. Exams will be MCQ Pattern, 100 marks each & 40 Marks Passing. Exam Duration Will be 90 minutes. The exams can be given from your home or office. Student will be provided with log in details for each subject and student will have option to give exam any time between 12 pm to 10 pm for 90 minutes.

Validity of Enrolment

The students are required to complete EPIM Program within a period of one year from the date of enrolment. However, unattempted/failed papers can be attempted in the second year also. You will require to contact EPIM admission in-charge for further details OR please refer to FAQs on <https://epim.bsebti.com>

Certification

There will be examination at the end of each semester.

EPIM is an industry designed autonomous program and not affiliated to any recognized University / AICTE.



Program Benefits

Executive program in Investment Management (EPIM) is a 1 year executive program in distance learning mode.



Simulation Based Training *

Are you unable to picture the scenario where a theory will be applied? Simulation exercises are generally used for training participants through experiencing the scenario by creating fictional situations. The online Stock market game by BSE Institute Limited is famous across the country with a large following. Using simulations in a training program allows for the application of theory into something akin to real life. You will be given an opportunity to use virtual funds for investing and apply your strategies to test

Get set for the Market linked industry certification



All beginners in the Indian stock market must clear the basic certifications like the BSE Certification on Stock market (BCSM) and the BSE Certification on Derivatives Exchange (BCDE). These exams are highly competitive and are the stepping stones to the world of stock market. EPIM will prepare aspirants for these exams.



Video Based Expert Lecture Series *

Does your job keep you away from classrooms? Or do you stay far from our study centers? Or have you missed a quarterly contact session? Don't worry! Audio visual lecture series by our subject experts are available on the EPIM website! During exams, rather than riffle through pages to find that one point, you can fast forward to the chapter in your lecture series and hear what the professor has to say!

1 week international visit for participants*



It is highly essential for stock market professionals to have international exposure because the market is always open in some part of the World! With globalization, it is essential to understand global market interactions. The international visit will be a rare opportunity for you to get more than a glimpse of the stock markets internationally. Though not a part of the course, an International Study visit can be arranged and it would be optional for participants to opt for the international visit and the cost would be borne by the students themselves.

Fees

The program fee for the EPIM program is as follows:

For Indian Participants: Rs. 45,200 + 15% Service Tax (incl. Swachh Bharat Cess & Krishi Kalyan Cess, W.e.f. 1st June, 2016).

For International Participants: \$1,500 + 15% Service Tax (incl. Swachh Bharat Cess & Krishi Kalyan Cess, W.e.f. 1st June, 2016).

Payment Options

1. Full payment of fees of Rs. 45,200 + 15% Service Tax (incl. Swachh Bharat Cess & Krishi Kalyan Cess, W.e.f. 1st June, 2016).
2. Installment Option:

Type	Amount	By Date
Initial Payment	Rs. 6,200 + 15% Service Tax (incl. Swachh Bharat Cess & Krishi Kalyan Cess, W.e.f. 1st June, 2016).	With Application
First Installment	Rs. 18,000 + 15% Service Tax (incl. Swachh Bharat Cess & Krishi Kalyan Cess, W.e.f. 1st June, 2016).	One month after application
Second Installment	Rs. 24,000+ 15% Service Tax (incl. Swachh Bharat Cess & Krishi Kalyan Cess, W.e.f. 1st June, 2016).	Five months after application

* Installment option for fees is not available for international participants.

* In case fees not paid on due date, penalty of Rs.2000/- will be levied after 7 days grace period along with installment amount.

Payment can be made via NEFT

Company Name : BSE Institute Limited

Bank Name : HDFC Bank

Bank A/c No. : 1577 034 0008409

IFSC Code : HDFC0000060

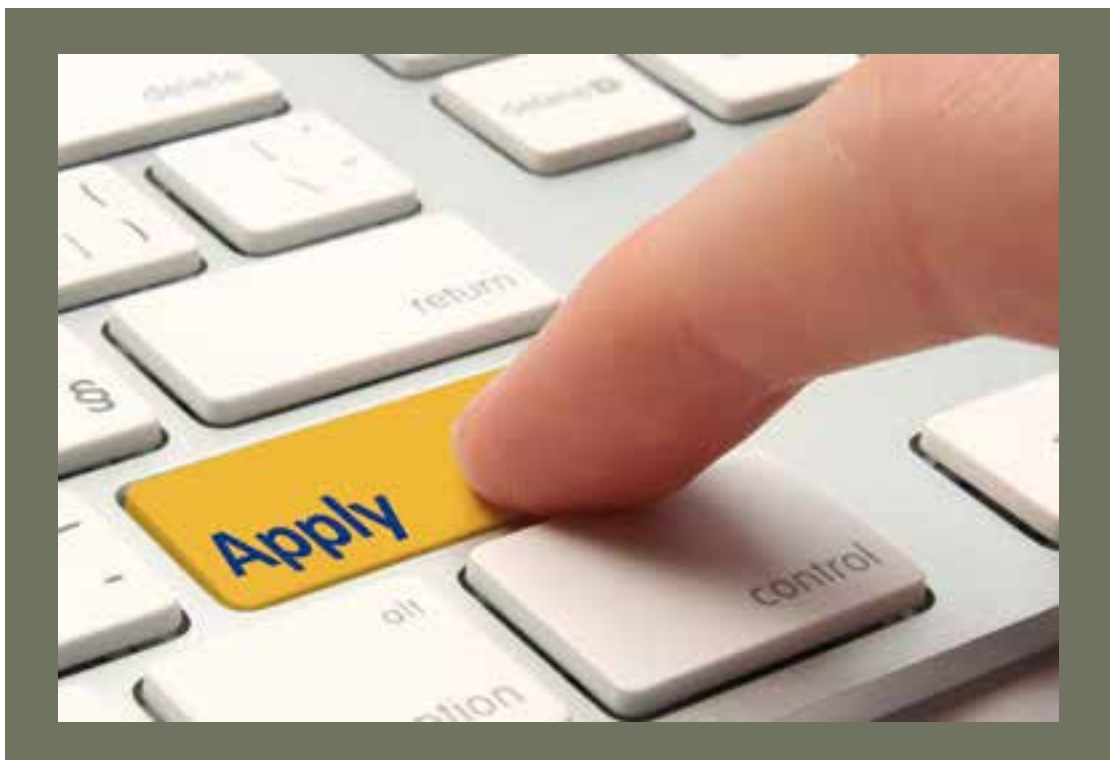


How to Apply?

The application process for the program is as described below:

- Download the EPIM application form for the academic year 2016 - 17 from the website:
<http://epim.bsebti.com>
- Take a print of the application
- Fill the application using Black / Blue ball point pen
- Along with the completely filled in application, attach the following documents:
 - ◆ Photocopies of all the years mark sheets of graduation
 - ◆ Demand Draft drawn in favour of **BSE Institute Limited**, payable at Mumbai with name and program applied to be written at the backside of the draft (please refer Payment Option column for fee details)
- Post the complete set of documents to the following address: **Admissions In-Charge - EPIM, BSE Institute Limited**, 18th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001.

Fees once paid to BSE Institute Limited will not be refunded or adjusted. The Application form is not transferable. Forms for this program issued by BSE Institute Limited only should be used. You are advised to keep a photocopy of the application form submitted to BSE Institute Limited.



Disclaimer

(BSE Institute Limited reserves all the rights to change / cancel / postpone the commencement date of program.)

Contact Us

BSE Institute Limited,
18th Floor, P. J. Towers,
Dalal Street, Mumbai – 400 001
Toll Free No: 1800 22 9030,
Fax: 022 2272 3250,
E-mail: training@bseindia.com
Website: <http://epim.bsebti.com>

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**BSE INSTITUTE LIMITED
EXECUTIVE PROGRAM IN INVESTMENT MANAGEMENT**

FORM NO. _____

Enrollment No. (for office use only)

PASTE YOUR
LATEST PASSPORT
SIZE PHOTOGRAPH
HERE
DULY ATTESTED BY
YOU

DO NOT STAPLE

1 Program code
E P I M 2016 - 2017

2 Name

3 Father's/Husband's Name (do not write Shri/Mr./Dr. etc.):

4 (a) Address for Correspondence: House/ Flat No. Building, Street/Village/Mohalla (do no write Father's Or your name here)

City State Pin Code

5 (b) Telephone Number (with STD code)

6 (c) Mobile Number

7 (d) E-mail ID

8 Sex: Cross (X) the appropriate box
 Male Female

9 Date of birth
 Date / /

10 Nationality: Cross (X) appropriate box
 Indian Other

11 (a) Educational Qualifications (which makes you eligible for the program):
 Year of passing Percentage of marks
 Name of College Name of University

12 (b) Stream: Cross (X) the appropriate box

	Science	Arts	Commerce	Engineering	Others
Graduate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Post Graduate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

13 Work Experience

Duration Years Months

Employed in (cross (X) the appropriate box)

Govt./Public Sector Semi Govt. Pvt. Sector Self Employed

Name of Company Designation

Annual Income (Cross (X) the appropriate box)

Upto Rs. 50000/-Rs. 50000 to 1 lac Rs. 1 lac to 1.5 lac

Rs. 1.5 lac to 2 lac Above Rs. 2 lac

14 Payment Details

14 (a) Mode Full Payment Installment (Please ✓ One)

14 (b) DD Cheque NEFT (Please ✓ One)

14 (c) Cheque / DD No. Cheque / DD Date

Bank name Branch _____

14 (d) NEFT Transaction No. NEFT Date

Bank name Account No.

15 Total Fee Paid Rs.

16 Would you like to get updates regarding the EPIM program?
 Email SMS Telephone Call None

*** I came to know about BSE Institute from:**

News Paper / Periodical (Pls mention the name) _____

BIL Website Telephonic For other portal (Pls specify the name): _____

Mailer from BIL BIL student reference Social Media Pls specify _____

DECLARATION BY APPLICANT

I hereby declare that I have read and understood the conditions of eligibility for the program for which I seek admission. I fulfill the minimum eligibility criteria and have provided necessary information in this regard. In the event of any information being found incorrect or misleading, my candidature shall be liable to cancellation by BSE Institute Limited at anytime and I shall not be entitled to refund of any fee paid by me to BSE Institute Limited.

Date: _____

Location: _____

Student Signature: _____