




Executive Program in Investment Management

Distance Education

(EPIM 2018- 19)

Prospectus & Application



 Toll Free No.: 1800 22 9030



Email: training@bseindia.com



<http://epim.bsebti.com>

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Introduction



Do you know how to manage your personal finances and investments? Personal Financial Management is mandatory in today's world. It provides the means of keeping track of personal expenses, personal debt and investments. Subsequently, it helps you calculate your personal net worth and work on building it. Why is this important? Inflation eats away the value of money; a Rupee today is worth more than a Rupee tomorrow and therefore one needs to plan suitably for the future. There may be many expected and unexpected additional expenses which can come up, such as children's education, medical emergencies, holiday travel expenses etc. Even more importantly, you need to build a kitty for your post retirement life so that you can maintain your lifestyle. In order to achieve this, you need to understand how to examine your personal finances, make savings and eventually invest those savings so that your money multiplies. The Executive Program in Investment Management (EPIM) talks about the latest investment techniques with cutting-edge academic research to help you develop a sound foundation in investment strategy to maximize your portfolio's performance. As a student of the institute you will have access to BSE data of SENSEX, stock markets, company performance etc. This will help you analyze and work on your investments and take a well informed decision to build your wealth. Other benefits of being a part of the program are:

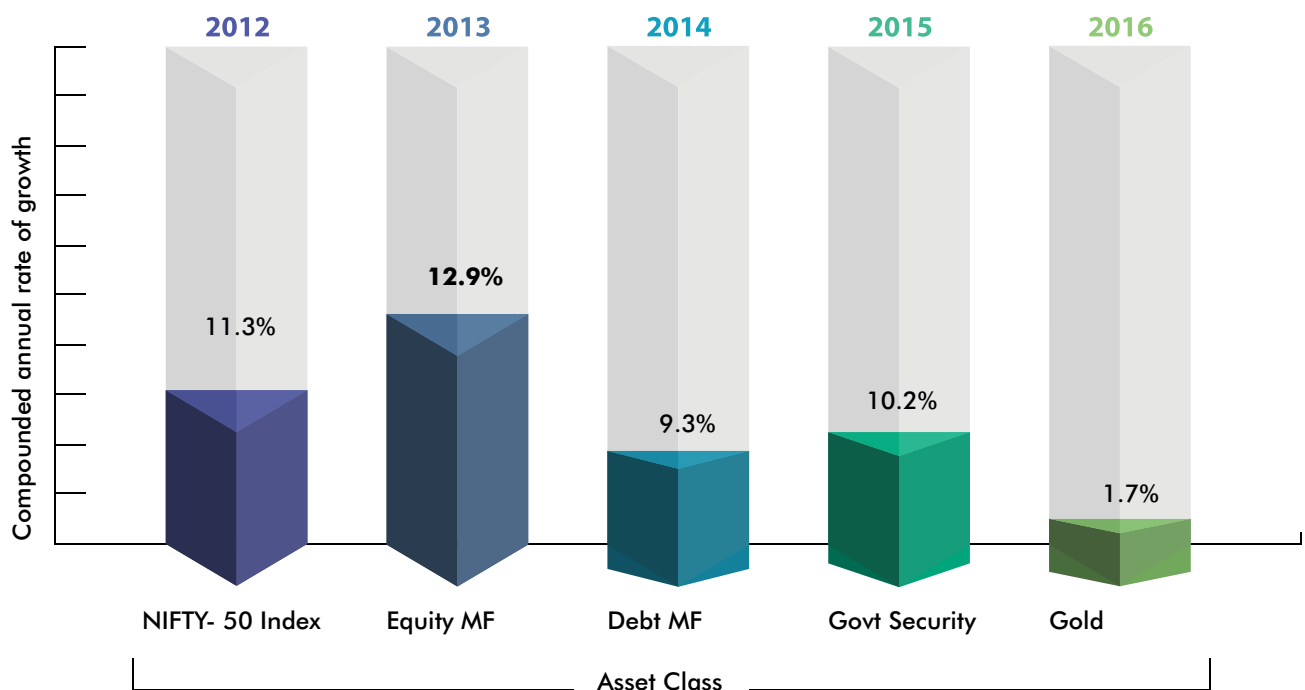
- It will help you understand recent and likely future developments in investment management.
- It will help you employ better evaluation of performance measurements and risk management reporting.
- It will help you deliver confident decision-making based on a broader and more comprehensive understanding of the entire investment process.
- It will cover all right from basics of time value of money to investment planning, leading to various investment avenues like equity, FOREX, commodities.
- It will help you learn the tools and techniques to identify potential investment opportunities and take decisions on what and when to invest.

The return on investment for a five year span for fixed deposit, gold, stock market and mutual funds as asset classes is given below.

| | Gold | Government Securities | Equity Mutual Funds | Debt Mutual Funds | Nifty-50 Index |
|----------------|------|-----------------------|---------------------|-------------------|----------------|
| Rate of Return | 1.7% | 10.2% | 12.9% | 9.3% | 11.3% |

5-Year Return

Jan 1, 2012 - Dec 31, 2016



It may seem that Equity Mutual Funds give the highest return on investment among the discussed asset classes, however, the risk involved in these asset classes on investment also occurs in the same order. To exploit the opportunity to earn the highest returns on investment, while reducing your risk, you must be aware of the financial market’s nuances. EPIM will help you in developing these skills.

BSE Institute’s programs develop the participants in the following three areas: Our faculty follows a long tradition of research-backed teaching that has a profound and far-reaching impact on business and management education. These help learners innovate business practices, think practically and apply theory in practice. BSE Institute Ltd., apart from having the distinct advantage of being part of the industry for 28 years, is an organization of international repute with a global presence.

About BSE Institute Limited

BSE Institute Limited is a wholly owned subsidiary of BSE Ltd. BSE has the largest number of listed companies and ranks number four in the world in terms of annual transactions. BSE Institute inherits, from BSE, knowledge and insights into the capital markets industry, garnered over the past 142 years. BSE Institute has the distinct advantage of being at the center of action - the financial hub of India, one of the world's most rapidly emerging markets. This has helped us provide insights into the unique functions of this world. The firsthand experience of our faculty and subject market experts in dealing with the realities of the market enables us to appreciate how organizations, entrepreneurs, and investors identify and respond to new challenges and opportunities.



Program Details

| Semester I | Pre-Recorded training Hrs. |
|---|----------------------------|
| Basics of Investments | 20 |
| Fundamental Analysis | 20 |
| Equity Market | 10 |
| Exploring Mutual Fund Investments | 10 |
| Derivatives | 20 |
| Strategies & Techniques for Managing Investment | 10 |
| Total | 90 |

| Semester II | Pre-Recorded training Hrs. |
|----------------------|----------------------------|
| Technical Analysis | 20 |
| Commodities | 10 |
| Forex Markets | 10 |
| Debt Market | 10 |
| Risk Management | 20 |
| Portfolio Management | 20 |
| Total | 90 |

Program Highlights

- Distance learning course that facilitates learning from anywhere in the world.
- 2 Semesters, 12 module Course, 1 year duration.
- Live and Interactive, webinar-based sessions.
- Flexible fees payment with instalment options.
- Lecture notes, Webinar recordings and Course Study Material for each module.
- Certification from BSE Institute, a pioneer in the industry.

* Conditions Apply

* Participation is subject to seat availability and additional fees (wherever applicable)

Eligibility

Graduates OR Diploma holders (10+2+3) from recognized University.

Course Methodology

EPIM been a distance learning course, but as an added benefit we offer you recorded webinars as well as online live audio visual lectures. This will consist the following:

- 50 hours of Pre-recorded webinar/trainings.
- 180 hours of Live Online Subject wise doubt clearing sessions and market based expert sessions.
- Lecture notes and study material for each course subject.

Validity of Enrolment

The students are required to complete the EPIM Program within a period of one year from the date of enrolment. However, in case the student is not able to complete the required number of training hours in the year, he/she may complete the same in the next one year, provided the course fee is paid, in entirety within the first year itself (in case of installment option). In case the student does not complete the required training hours in the extended one year also then he / she shall be required to contact EPIM admission in-charge for further process and details OR please refer to FAQs on <https://epim.bsebti.com>

Program Benefits

Executive program in Investment Management (EPIM) is a 1 year, executive program in distance learning mode.

- Market linked industry certification.
- Live online Expert Lectures.
- Training from Industry Experts using current scenarios and case studies.
- Make your own Portfolio.



Fees

The program fee for the EPIM program is as follows:

For Indian Participants: INR 53,336/- (incl. GST)

For International Participants: \$1,500/- (incl. GST)

Payment Options

1. Full payment of fees of INR 53,336/- (incl. GST)
2. Instalment Option:

| Type | Amount | By Date |
|-------------------|--------------------------|-------------------------------|
| Initial Payment | INR 7,316/- (Incl. GST) | With Application |
| First Instalment | INR 21,240/- (Incl. GST) | One month after application |
| Second Instalment | INR 28,320/- (Incl. GST) | Five months after application |

* Instalment option for fees is not available for international participants.

* In case fees is not paid by the due date, a penalty of INR 2,000/- will be levied after 7 days grace period along with instalment amount.

Payment can be made via NEFT

Company Name : BSE Institute Limited

Bank Name : HDFC Bank

Bank A/c No. : 1577 034 0008409

IFSC Code : HDFC0000060



How to Apply?

The application process for the program is as described below:

- Download the EPIM application form for the academic year 2017 - 18 from the website: <http://epim.bsebti.com>
- Print the application form
- Fill the details in the application form, using Black / Blue ball point pen, accurately and completely.
- Along with the properly filled application, attach the following documents:
- Photocopies of all the years mark sheets of graduation (self-attested)
- Demand Draft drawn in favour of BSE Institute Limited, payable at Mumbai with name and program applied to, to be written at the backside of the draft (please refer Payment Option column for fee details)
- Post the complete set of documents to the following address: Admissions In-Charge - EPIM, BSE Institute Limited, 18th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001.

Fees once paid to BSE Institute Limited will not be refunded or adjusted. The Application form is not transferable. Forms for this program issued by BSE Institute Limited only should be used. You are advised to keep a photocopy of the application form submitted to BSE Institute Limited.

Disclaimer

BSE Institute Limited reserves all the rights to change / cancel / postpone the commencement date of the program.

Contact Us

BSE Institute Limited,
18th Floor, P. J. Towers,
Dalal Street, Mumbai – 400 001
Toll Free No: 1800 22 9030,
Fax: 022 2272 3250,
E-mail: training@bseindia.com
Website: <http://epim.bsebti.com>

EPIM is an industry designed autonomous program and not affiliated to any recognized University / AICTE approved. BSE Institute Limited reserves all the rights to change / cancel / postpone the commencement date of program.